

- Complete the Personnel Data Form
- Complete Tracker I9. Upload employee documents via DocuSign (new or terminated employees)
- Verify your information in UCPATH: <https://ucpath.ucla.edu/>
- Sign-up for direct deposit
- Learn about the timesheet procedure.
Undergrad =====> Access TRS at: <https://uctrs.it.ucla.edu/>
GSRs=====> submit a quarterly timesheet for grant record keeping
- GSRs. Pay student portion of the quarterly fee remissions
- Logon to Training and Development to see which mandatory courses are required.

To Access Your Required Training:

1. Go to: <http://lms.ucla.edu>
 2. On the UCLA Logon screen, enter your UCLA Logon ID and Password and then click Sign In.
 3. Click Quick Links> Click Training Analysis
 4. Click the Start button to launch the course.
 5. If you close the course window, you may re-start the course, returning to the point at which you left.
 6. Once you have completed the course, be sure to click the log off link in the upper-right hand corner. Then close your browser (all windows) completely before leaving the computer.
 7. You will receive a completion confirmation email, usually within 30 minutes of finishing the course.
- Work with your manager to set out of office replies on phone and email with redirection instructions
If assigned access or approver/review roles within financial or other systems, work with your manager to identify proxy, contact system owner to update and remove access.

Mandatory Training required: Following courses maybe required depending upon you level of responsibilities

- 1) General Compliance Briefing: University of California Ethical Values and Conduct
- 2) UC Cyber Security Awareness Fundamentals
- 3) COVID-19 prevention (2021) UCLA Update, if applicable